# Department of Climate Change, Energy, the Environment and Water Water Allocation Statement



15 August 2025

## NSW Murray and Lower Darling Regulated Rivers

## Water allocation update

General security (GS) licences in the NSW Murray Regulated Rivers Water Source have received an allocation increase of 1% of their entitlement, and conveyance entitlements have also received their commensurate allocation increases.

The 1% increase in this assessment brings the cumulative general security allocation for the 2025–26 water year to 3%. This brings the current balance of general security water to 569 GL or 34%. Note that individual balances may be higher or lower than this percentage subject to their water use decisions.

The improvement resources come largely from inflows to the storages. This assessment incorporates dam volumes as of the end of July and forecast recessions.

All entitlements in the Lower Darling Regulated River Water Source were fully allocated on 1 July 2025; hence, no further allocation is possible in this water year.

## Current allocation (NSW Murray)

15 August 2025	Allocation increment	Account balance
General security	1%	569 GL

#### Inflow outlook

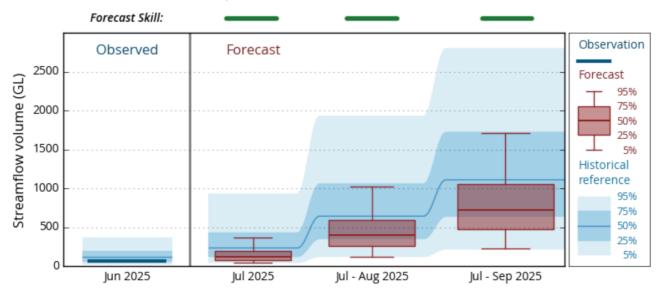
The Bureau of Meteorology issues a seasonal flow forecast for the unregulated inflow to Hume Dam (see the figure below). Though preliminary, this may suggest the potential inflows into dam in the coming month. For the July to September 2025 period, all of the forecast quantiles, except one, are below the historical flows, suggesting a higher likelihood of dry conditions during this period.

The graph for July to September 2025 is shown below, and updates can be found at: <u>Seasonal</u> <u>Streamflow Forecasts: Water Information: Bureau of Meteorology</u>



## Unregulated inflow to Hume Dam

Forecast for Jul 2025 - Sep 2025



Generated: 13:25 06/07/2025 (ver. 2.11.1)

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## Storage volumes

31 July 2025	Full capacity (GL)	Storage GL (%)	NSW share GL (%)
Dartmouth Dam	3,856	2,452 (64%)	871 (23%)
Hume Dam	2,982	1,393 (47%)	686 (23%)
Lake Victoria	677	419 (62%)	151 (22%)
Menindee Lakes	1,731	1,383 (80%)	456 (26%)
Total			2,164 GL



#### NSW Murray resource assessment data sheet

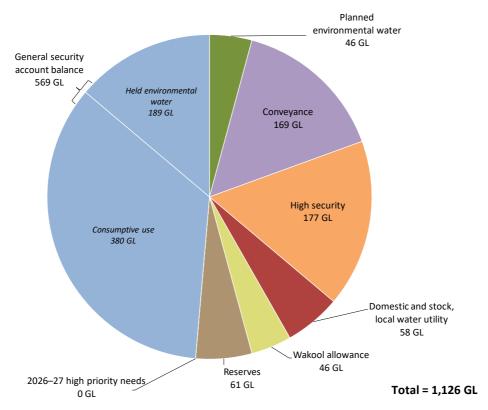
Resource distribution (1 August 2025 to 30 June 2026)	Volume (GL)	
Available resource for allocation		1,126
Storage volumes NSW share (1)	2,164	
Future resources (2)	904	
less SA commitments and overhead (3)	(1,942)	
less		
Planned environmental water (4)	46	
Domestic and stock, local water utility balance (5)	58	
High security balance (5)	177	
Conveyance balance (5)	169	
General security balance (6)	569	
Wakool allowance (7)	46	
Reserves for critical human needs (8)	61	
2026–27 higher priority reserve (9)	0	
equals		
Surplus (or deficit) (10)		

#### Notes:

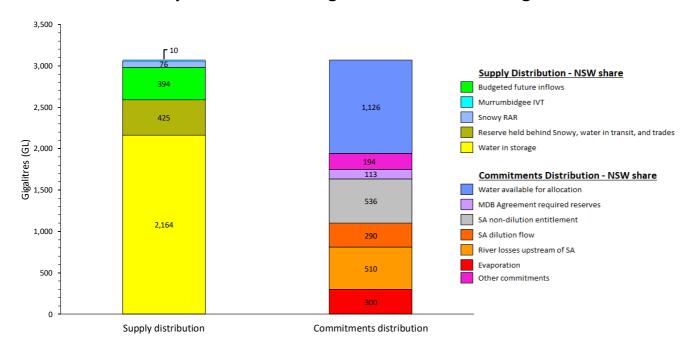
- (1) The NSW share of storage volume in Hume, Dartmouth, Menindee and Lake Victoria as of 31/7/2025.
- (2) Budgeted minimum inflows (09/1914 to 05/1915); plus forecast recessions; plus any usable flows in transit; plus expected regulated inflow from Snowy Hydro till 30/4/2026; plus drought reserve held in Snowy.
- (3) Evaporation and transmission loss; plus SA's entitlements & dilution flow; plus conveyance reserve; plus Menindee commitments.
- (4) The volume includes 6 GL of Murray Additional Allowance (MAA), 0 GL of Barmah-Millewa Allowance (B-MA), 40.5 GL of River Murray Increased Flows (RMIF). The total commitments to MAA, B-MA and RMIF will decrease over the water year as they are released from Hume. The closing balance of B-MA was 126 GL on 30/6/2025 which has been fully borrowed now.
- (5) Account balance remaining in higher priorities licence categories.
- (6) General security accounts balance as of 13/08/2025. This includes carried over volume from last water year, plus any new allocation, minus usage to date. For information, about 524 GL (31%) was carried over on 1/7/2025.
- (7) Wakool allowance a conveyance volume necessary for NSW to operate the Edward-Wakool system. The annual budget to deliver the potential maximum allocation to the water users in the system is 70 GL.
- (8) Reserves required primarily under statutory plans, up to 61 GL; set aside for critical human needs in accordance with Clause 11.03 of the Basin Plan.
- (9) Volume set aside for opening allocation to higher priority needs on 1/7/2026. The reserve will be built from 12/2025 onward.
- (10) Surplus (or deficit) of water available after accounting for all commitments.



## Resource distribution as of 15 August 2025 NSW Murray Regulated River Water Source



## NSW Murray and Lower Darling water balance - 15 August 2025





#### Notes:

- Water in storage: Volumes in the storages (Hume, Dartmouth, Menindee and Lake Victoria) as of 31/7/2025.
- Reserve held behind Snowy, water in transit and trades: include snowy scheme contributions, drought reserve held in snowy, water in transit, and trades.
- <u>Budgeted inflows</u>: NSW's budget of future inflows is based on minimum inflow observed pre-2004. The future inflow also includes Snowy Hydro's guaranteed inflows for the remaining water year, plus Murrumbidgee end of system flows, plus any inflow recession known to date.
- <u>Inter-valley trade (IVT)</u>: Total tributary system water bought by Murray system users that is yet to be delivered. IVT balance is 10 GL as of 31/7/2025.
- Evaporation: Water set aside for evaporation for the remainder of the year. Generally, reduces as the year progresses.
- <u>River losses upstream of SA:</u> Water budgeted for transmission losses from the River Murray system upstream of the South Australian border for the remainder of the year. Generally, reduces as the water year progresses.
- <u>SA non-dilution entitlement</u>: Water to supply South Australia's entitlement flow, as required under the Murray-Darling Basin (MDB) Agreement. Generally, reduces as water year progresses.
- <u>SA dilution flow:</u> Water to provide South Australia's dilution and conveyance component of flow, as required under the MDB Agreement. Reduces as the year progresses. Note, may include the Additional Dilution Flow (ADF) when triggered.
- <u>MDB Agreement required reserves</u>: Includes conveyance reserve and minimum reserve to be set aside for use in the next water year, as required by the MDB Agreement in clause 102D and 103, respectively.
- Other commitments: includes Menindee commitments plus usage and other trade adjustments.
- <u>Water available for allocation</u>: NSW's bulk share of the resource that can be assigned to NSW Murray entitlement holders based on the Water Sharing Plan. Allocation of this volume is provided in the above table and pie chart.

#### Held environmental water (HEW)

Held environmental water entitlements are held and/or managed either singly or jointly by various environmental holder groups, including the NSW Department of Climate Change, Energy, the Environment and Water, The Living Murray and the Commonwealth Environmental Water Holder. The figures in the below table are approximate. For detailed information, please refer to the individual agency websites.

Licence category	Share component (GL)	2025–26 volume (GL)*	Account balance (GL)
General security	521	190	189
High security	30	29	28
Conveyance	50	25	25

<sup>\*</sup> Water allocated in 2025–26 plus water carried over on 1/7/2025

## Inter-valley trade (IVT)

In the Murray, trade across the Barmah Choke remains restricted to 'no net trade downstream'. Downstream trade opens to the extent of the volume of any upstream trade. Water users are advised to monitor the Murray-Darling Basin Authority (MDBA) website (Barmah Choke trade rule | Murray-Darling Basin Authority) for information about the trade balance and status of trade across the Barmah Choke.

Temporary trade between the Lower Darling and the Murray is open and will likely remain open until the system next falls below 480 GL. Trade within the Lower Darling Regulated River Water Source also remains open.



Trade <u>out</u> of Murrumbidgee and trade <u>into</u> the Murrumbidgee are <u>open</u> (as of 14 August 2025). Water users should monitor the WaterNSW website (<u>www.waternsw.com.au</u>) for daily information about the IVT account balance, the status of trade, and other important information. The Murrumbidgee IVT account is operated between limits of 0 GL and 100 GL however the balance can move rapidly. The information presented in this statement is current at the time of writing.

### Chances of improvement

The chances of improved NSW Murray general security allocations after 1 July 2025, based on a repeat of historical inflows, are provided in the table below under a variety of conditions. We simulate inflow variation only without regards for corresponding variation in losses or water usage behaviour. The simulation is based on all available historical data and a design water use pattern with no consideration of current weather conditions. We have discontinued reporting wet (25%) condition that is subject to wide uncertainties such as storage spills, account limits, loss savings etc. Simulated general security allocations (%)

Repeat of historical inflow conditions	1 October 2025	1 February 2025
Pre 2004 minimum	3%	3%
Very dry (90% Exceedance)	8%	20%
Dry (75% Exceedance)	15%	45%
Median (50% Exceedance)	25%	65%

Note 1: Estimated values indicative only, not guaranteed and subject to change based on actual events unfolding.

#### Allocations in 2025–26

Table 1: Water allocation history in 2025–26 for the NSW Murray Regulated River Water Source

Date	Licence category	Increment	Total 2025–26
1-Jul	Domestic and stock	100%*	100%*
1-Jul	Local water utility	100%*	100%*
1-Jul	High security	0.97 ML/unit share	0.97 ML/unit share
1-Jul	Conveyance	0.5039 ML/unit share	0.5039 ML/unit share
1-Jul	General security	0.01 ML/unit share	0.01 ML/unit share
1-Aug	Conveyance	0.0039 ML/unit share	0.5078 ML/unit share
1-Aug	General security	0.01 ML/unit share	0.02 ML/unit share
15-Aug	Conveyance	0.0039 ML/unit share	0.5117 ML/unit share
15-Aug	General security	0.01 ML/unit share	0.03 ML/unit share

<sup>\*</sup>Maximum allowable

Note 2: Any water carried over from last year is to be added to these indicative allocations with individual accounts not exceeding 110%.



Table 2: Water allocation history in 2025–26 for the Lower Darling Regulated River Water Source

Date	Licence category	Increment	Total 2025–26
1-Jul	Domestic and stock	100%*	100%*
1-Jul	Local water utility	100%*	100%*
1-Jul	High security	1 ML/unit share*	1 ML/unit share*
1-Jul	General security	1 ML/unit share*	1 ML/unit share*

<sup>\*</sup> Maximum allowable

#### River Murray system annual operating outlook

- The River Murray system annual operating outlook (AOO) was published on 7 August 2025.
   To access the full details, click here: <u>River Murray System Annual Operating Outlook | Murray-Darling Basin Authority</u>
- The 2025–26 AOO outlines potential River Murray operation under 6 inflow scenarios, from extreme dry to wet. The operational outlooks started on 1 June 2025 with 56% active storage capacity. This was lower than the previous year, due to dry conditions and high water use.
- The Menindee Lakes system (MLS) will remain a shared resource until it drops below 480 GL, after which it will be operated to meet Lower Darling needs only. The AOO simulates the MLS depleting below this level by February 2026 under very dry inflow conditions.
- MDBA advises that a formal update to the River Murray system AOO will be issued after October 2025, or earlier if conditions change significantly from those outlined in the current scenarios.

## River Murray weekly report (6 August 2025)

- Releases from Hume Dam are at minimum to conserve storage and maximise future water availability.
- Barmah–Millewa Forest regulators are scheduled to close in the coming week; minimum flow targets and higher base flows are being maintained on behalf of environmental water holders.
- Flow to South Australia is averaging 4,800 ML/day, above normal July entitlement, due to environmental water deliveries from Hume Dam, Goulburn tributaries, and Menindee Lakes.

## Water sharing plan rules (NSW Murray)

This statement includes plain language information on the plan rules relevant to water allocation below. This is based on our knowledge and understanding at the time of writing. Water users should verify the information as required before making any water management decision.



- Domestic and stock, local water utility, and high security sub-category access licences are to receive an allocation of 100% of their share component at the start of the water year. These licences cannot carry over unused balances into the next water year.
- High security access licences are to receive full allocation of 97% at the start of the water year and cannot carry over any unused balances into the next water year. If general security licences are allocated 97% or more, high security must be increased to 100% of their entitlement.
- Conveyance access licences receive an allocation of 50% after all higher priority categories have been fully allocated and cannot carry over any unused balances into the next water year. These licences are allocated incrementally based on GS allocations.
- General security access licences are to receive allocations after all higher priority categories have been fully allocated, and the conveyance licences have received their 50% allocation. GS accounts can carry over up to 50% of entitlement into the next water year and have a limit of 110% of entitlement.
- Planned environmental water allowances include the Barmah-Millewa Allowance, the Murray Additional Allowance, the River Murray Increased Flows.
- Supplementary water access licences are to receive an allocation of 100% of entitlement at the start of the water year, unless a growth-in-use measure is required. The closing balance cannot be carried over into the next water year.

## Useful links

- Water allocation guide We published a series of guides to describe the water allocation methods for most NSW regulated river systems. The guide for these water sources are available at the following link: Resource assessment process | NSW Government Water
- Water allocation statement The water allocation statement for all water sources can be accessed at the following link: Water allocation statements | NSW Government Water
- Water allocation dashboard We developed a dashboard on water availability and allocations for regulated river water sources. The dashboard can be accessed at the following link: <u>Allocations</u> <u>dashboard | NSW Government Water</u>
- Water sharing plan The water sharing plan for these water sources is available at the following link: <u>Water Sharing Plan for the NSW Murray and Lower Darling Regulated Rivers Water</u> Sources 2016



## **Further information**

The next water allocation statement for these water sources will be published on Monday 1 September 2025 at 2:30 pm.

Subscribe <u>here</u> to receive water allocation statements and email updates from Water Group of the department.

You can also follow the department on X: @NSWDCCEEW\_Water

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